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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE:

Chapter 11

GENERAL MOTORS CORP., *et al.*,

Case No. 09-50026 (REG)

Debtors.

(Jointly Administered)

----- X
CERTIFICATE OF SERVICE

I, Joseph N. Cordaro, an Assistant United States Attorney for the Southern District of New York, hereby certify that on June 25, 2009, I caused a true and correct copy of the following documents, filed via the Court's CM/ECF system on June 25, 2009, to be served on the parties set forth in Exhibit A attached hereto:

- **Declaration of Harry Wilson, with exhibits.**
- **Evidence and Witness List for the Hearing to Consider Debtors' Motion Pursuant to 11 U.S.C. §§ 105, 363(b), (F), (K), (M) and 365, and Fed. R. Bankr. P. 2002, 6004 and 6006, to Approve (A) the Sale Pursuant to the Master Sale and Purchase Agreement with Vehicle Acquisition Holdings LLC, a U.S. Treasury-Sponsored Purchaser, Free and Clear of Liens, Claims, Encumbrances and Other Interests; (B) the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (C) Other Relief.**

I further certify that on June 26, 2009, I caused a true and correct copy of the following document, filed via the Court's CM/ECF system on June 26, 2009, to be served on the parties set forth in Exhibit A attached hereto:

- **The United States of America's Statement in Support of Debtors' Motion to Approve (A) the Sale Pursuant to the Master Sale and Purchase Agreement with Vehicle Acquisition Holdings LLC, a U.S. Treasury-Sponsored Purchaser, Free and Clear of Liens, Claims, Encumbrances and Other Interests; (B) the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (C) Other Relief.**

I further certify that on June 29, 2009, I caused a true and correct copy of the following document, filed via the Court's CM/ECF system on June 28, 2009, to be served on the parties set forth in Exhibit A attached hereto:

- **Amended Evidence and Witness List of the United States of America for the Hearing to Consider Debtors' Motion Pursuant to 11 U.S.C. §§ 105, 363(b), (f), (k), (m) and 365, and Fed. R. Bankr. P. 2002, 6004 and 6006, to Approve (A) the Sale Pursuant to the Master Sale and Purchase Agreement with Vehicle Acquisition Holdings LLC, a U.S. Treasury-Sponsored Purchaser, Free and Clear of Liens, Claims, Encumbrances and Other Interests; (B) the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (C) Other Relief.**

Dated: New York, New York
June 29, 2009

s/ Joseph N. Cordaro
JOSEPH N. CORDARO
Assistant United States Attorney

EXHIBIT A

By Federal Express

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